PIVOT HEALTH Agent Portal Instructions

To access the Pivot Health Broker Portal for case listing, case effective date, plan type, product description and fulfillment materials go to: **https://www.pivothealth.com/agent/admin/register**

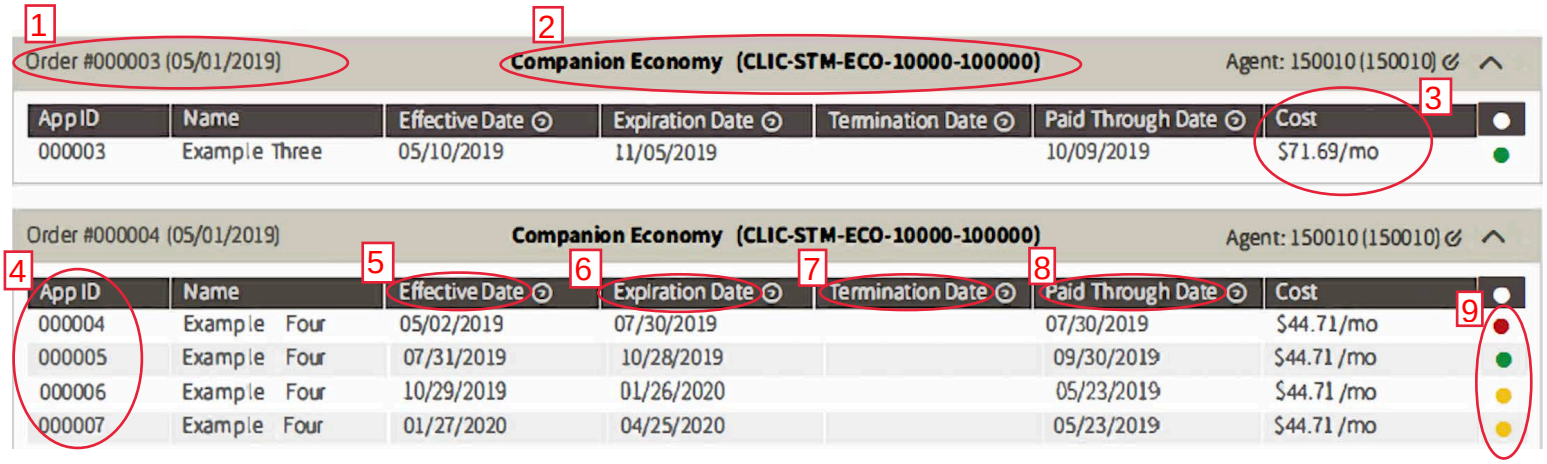
Your Agent ID is your Pivot Health Agent writing number.

You will receive an email with a temporary password and a link to:
https://www.pivothealth.com/agent/admin/login

Click the link and login using your agent writing number and your temporary password.
(Hint: If you copy and paste the temporary password sent to you, please make sure there is no space on other side of the password).

You will then be prompted to create a new password. Please document your password information for future logins.

Below is what you can expect to see once logged in:



1. The order number is the first Policy number. The order date is the date the application is created.

2. Plan name, deductible. coverage maximum and fees.

3. Cost: Monthly premium.

4. Multiple duration plans list multiple policies under an account.

5. Effective date: Date coverage is effective.

6. Expiration Date: Last date of the coverage period selected at time of purchase.

7. Termination Date: Date coverage is terminated prior to the policy expiration date.

8. Paid Through Date: Date through which premium is currently paid.

9. You can quickly see if your client is active, pending, or terminated.

    Green = Active
    Yellow = Pending Effective Date
    Red = Terminated

Clicking on a policy period takes you to the member's fulfillment documentation including downloadable pdf of their ID card.

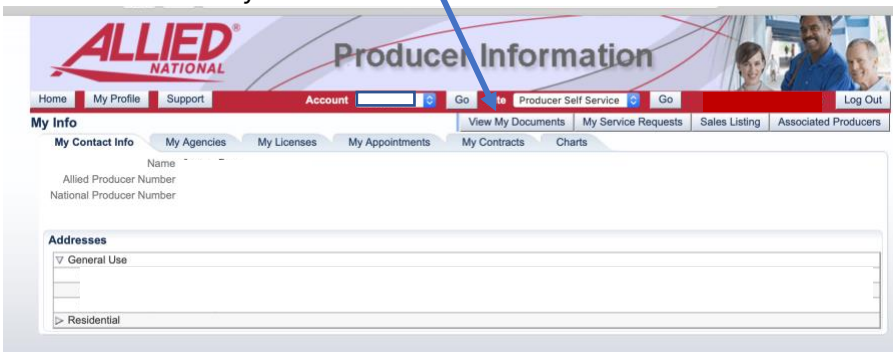
If you are having difficulties logging in please contact agentsupport@pivothealth.com

To access your commission statements, go to www.alliednational.com
Click on Broker / Self-Service
Login using your Pivot Health Agent ID (If you have not registered on the Allied broker portal, you will have to click first time user and go through registration)

Once you are logged in you will see tabs at the top to view your cases at Allied National for Group, Individual or Pending sales.

To view your commission statements click “My Info”

Then click “view my documents”



Then select Producer Compensation Statements, select the month. For questions regarding commission contact Allied National, 844-630-7500.

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